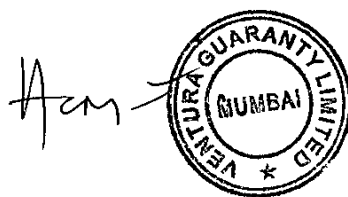
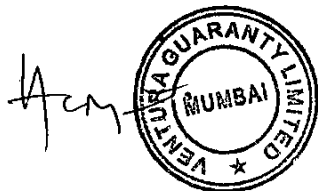


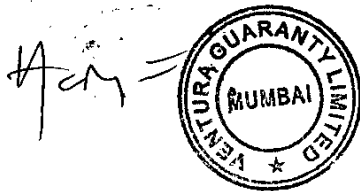
| (l)(a) Statement showing Shareholding Pattern | | | |
|---|-------------------------------------|--|---|
| Name of the Company: Ventura Guaranty Limited | | | |
| Scrip Code: 512060 | | Name of the Scrip, class of securities: Equity | |
| Quarter ended: September 30, 2014 | | | |
| Partly paid up shares:- | No of partly paid-up shares | As a % of total no. of partly paid up Shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities (Face Value @ Rs. 10) | 3194800 | Nil | Nil |



| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in Dematerialised Form (V) | Total Shareholding as a % of Total Number of Shares. | | Shares Pledged or otherwise encumbered | |
|-------------------|--|------------------------------|-----------------------------|--|--|--------------------|--|---------------------------------------|
| | | | | | % of (A+B) (VI) | % of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 12 | 2267658 | 1665100 | 70.98 | 70.98 | NA | NA |
| | Central Government/ State | | | | | | | |
| (b) | Government(s) | | | | | | | |
| | Bodies Corporate including | | | | | | | |
| (c) | Associates | | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 12 | 2267658 | 1665100 | 70.98 | 70.98 | NA | NA |
| 2 | Foreign | | | | | | | |
| | Individuals (Non- Resident | | | | | | | |
| (a) | Individuals/ Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 12 | 2267658 | 1665100 | 70.98 | 70.98 | NA | NA |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | NA | NA |
| (b) | Financial Institutions/ Banks | | | | | | NA | NA |
| | Central Government/ State | | | | | | | |
| (c) | Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| (i) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 5 | 825500 | 0 | 25.84 | 25.84 | NA | NA |
| (b) | Individuals | | | | | | | |
| | Individual shareholders holding nominal share capital up to Rs. 1 lakh | 82 | 65642 | 0 | 2.05 | 2.05 | | |
| | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 3 | 36000 | 0 | 1.13 | 1.13 | | |
| (c) | Qualified Foreign Investor | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(2) | 90 | 927142 | 0 | 29.02 | 29.02 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 90 | 927142 | 0 | 29.02 | 29.02 | NA | NA |
| | TOTAL (A)+(B) | 102 | 3194800 | 1665100 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 102 | 3194800 | 1665100 | 100.00 | 100.00 | | |



| VENTURA GUARANTY LIMITED | | | | | | | | | | | |
|---|--|---|--|--|--|-------------------------------------|--------------------------------|--|---|--|--|
| (Xb) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
| Sr. No. (I) | Name of the shareholder (II) | Details of shares held | | Shares pledged or otherwise encumbered | | | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and Convertible Securities) as a % of diluted share capital (XII) |
| | | Number of shares held (III) | As a % of grand total (A)+(B)+(C) (IV) | Number (V) | As a percentage (VI) = (V)/(III) * 100 | As a % of Grand total (A+B+C) (VII) | Number of Warrants Held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | |
| 1 | Hemant Majethia | 413600 | 12.95 | | | | | | | | |
| 2 | Safid Malik | 731500 | 22.90 | | | | | | | | |
| 3 | Saroja Malik | 520000 | 16.28 | | | | | | | | |
| 4 | Jai Raju Shroff | 285000 | 8.92 | | | | | | | | |
| 5 | Vikram R Shroff | 135000 | 4.23 | | | | | | | | |
| 6 | R D Shroff | 90000 | 2.82 | | | | | | | | |
| 7 | Sandra R Shroff | 90000 | 2.82 | | | | | | | | |
| 8 | Kulir Majethia | 652 | 0.02 | | | | | | | | |
| 9 | Vandana Majethia | 652 | 0.02 | | | | | | | | |
| 10 | Jugal Majethia | 652 | 0.02 | | | | | | | | |
| 11 | Raksha Majethia | 52 | 0.00 | | | | | | | | |
| 12 | Kulinkumar Majethia | 550 | 0.02 | | | | | | | | |
| TOTAL | | 2267658 | 70.99 | NA | NA | NA | | | | | |
| (I) (c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Number of shares | Shares as a % of total number of shares | Details of Warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
| 1 | Phoenix Asset Management Private Ltd. | 175500 | 5.49 | | | | | | | | |
| 2 | Shalarkata Holding Private Ltd. | 190000 | 5.95 | | | | | | | | |
| 3 | Archana Overseas Private Limited | 155000 | 4.85 | | | | | | | | |
| 4 | Neerka Chemicals Private limited | 150000 | 4.70 | | | | | | | | |
| 5 | Isar Builders & Developers Private Limited | 155000 | 4.85 | | | | | | | | |
| TOTAL | | 825500 | 25.84 | | | | | | | | |
| (I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | | | | |
| Sr. No. (I) | Name(s) of the shareholder(s) and Persons Acting Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(c) above) | Details of Warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
| 1 | Phoenix Asset Management Private Ltd. | 175500 | 5.49 | | | | | | | | |
| 2 | Shalarkata Holding Private Ltd. | 190000 | 5.95 | | | | | | | | |
| TOTAL | | 365500 | 11.44 | | | | | | | | |
| (I) (d) Statement showing details of locked-in shares | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Category of Shareholders (Promoter/Public) | Number of locked-in shares | Locked-in shares as a % of total number of shares | | | | | | | |
| 1 | NIL | NIL | NIL | NIL | NIL | | | | | | |
| TOTAL | | | | | | | | | | | |
| (I) (a) Statement showing details of Depository Receipts (DRs) | | | | | | | | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total number of shares | | | | | | | |
| 1 | NIL | NIL | NIL | NIL | NIL | | | | | | |
| TOTAL | | | | | | | | | | | |
| (I) (b) Statement showing Holding of Depository Receipts (DRs) where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares | | | | | | | | | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total number of shares | | | | | | | |
| 1 | NIL | NIL | NIL | NIL | NIL | | | | | | |
| TOTAL | | | | | | | | | | | |



VENTURA GUARANTY LIMITED

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Shareholding Pattern as on 30.09.2014

Scrip Code: 512060

| Category code (I) | Category of shareholder (II) | No. of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Shareholding as a percentage of total number of shares | |
|-------------------|--|---|--------------|-------------|--------------------------------|--|-----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | |
| 1 | Indian | | | | | | |
| | (a) Individuals/ Hindu Undivided Family | | | | | | |
| | Central Government/ State | | | | | | |
| | (b) Government(s) | | | | | | |
| | Bodies Corporate including | | | | | | |
| | (c) Associates | | | | | | |
| | (d) Financial Institutions/ Banks | | | | | | |
| | (e) Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | NA | NA | NA | NA | NA | NA |
| 2 | Foreign | | | | | | |
| | Individuals (Non- Resident | | | | | | |
| | (a) Individuals/ Foreign Individuals) | | | | | | |
| | (b) Bodies Corporate | | | | | | |
| | (c) Institutions | | | | | | |
| | (d) Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | NA | NA | NA | NA | NA | NA |
| (B) | Public Shareholding | | | | | | |
| 1 | Institutions | | | | | | |
| | (a) Mutual Funds/ UTI | | | | | | |
| | (b) Financial Institutions/ Banks | | | | | | |
| | Central Government/ State | | | | | | |
| | (c) Government(s) | | | | | | |
| | (d) Venture Capital Funds | | | | | | |
| | (e) Insurance Companies | | | | | | |
| | (f) Foreign Institutional Investors | | | | | | |
| | (g) Foreign Venture Capital Investors | | | | | | |
| | (h) Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | NA | NA | NA | NA | NA | NA |
| 2 | Non-institutions | | | | | | |
| | (a) Bodies Corporate | | | | | | |
| | (b) Individuals | | | | | | |
| | Individual shareholders holding | | | | | | |
| | (i) nominal share capital up to Rs. 1 lakh | | | | | | |
| | Individual shareholders holding | | | | | | |
| | (ii) nominal share capital in excess of | | | | | | |
| | Rs. 1 lakh | | | | | | |
| | (c) Any Other (specify) | | | | | | |
| | Clearing Members | | | | | | |
| | Non Resident Indians | | | | | | |
| | Sub-Total(B)(2) | NA | NA | NA | NA | NA | NA |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | NA | NA | NA | NA | NA | NA |
| | TOTAL(A)+(B) | NA | NA | NA | NA | NA | NA |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued. | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | NA | NA | NA | NA | NA | NA |

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